Quarter 2, 2004-2005 Programming Changes
Quarter 2 Freeze Implementation Date: March, 2005

1. **Issue**: Remove Crisis assessments from the normal sequence of Intake, Update, and Discharge so that Crisis assessments are stand-alone. An Intake assessment will be required to follow a Crisis assessment. Allow a CRISIS assessment to follow LOCA = 8 for consumers on the waiting list without removing the consumer from the waiting list. Individuals qualifying for CRISIS services in another community center while already receiving services at another Community Center will be allowed.

    Resolution: Update both adult and child programming to identify new Assessment Type E=Crisis and convert existing Crisis assessments to E. (See attached "Crisis Programming" for details).

    ADD: To EDTS and Batch files layout decode that will include Assessment Type Code = E.

2. **Issue**: Consumers 17 or 18 years of age can enter Adult Services. All assessment history for an individual consumer should be displayed (by Component and Case Number) on the Adult screen; no Child/Adolescent history is currently displayed.

    Resolution: Update Adult programming to display ALL assessments for a Component and Case Number (Adult and previous Child assessments). Both Adult and Child/Adolescent records will be displayed on the Adult Intermediate Screen.

3. **Issue**: Restrict deletion of completed assessments to authorizers (UM). Only CARE_UA_AUTH individuals will be able to delete assessments after they have been marked complete. (Based on Security Access)

    Resolution: Update both adult and child programming to only allow authorizers to delete completed assessments.

4. **Issue**: Allow the LOC-A Effective Date to be future-dated up to 14 days.

    Resolution: Change the authorization date validation to allow authorizations to be dated up to 14 days in the future. The requirement for the authorization date to be dated within 14 days of the TRAG Assessment Date will continue to be in effect [existing business rule]. Change the "settle period" to 7 days (which is the time allowed for the users to modify an assessment before it is locked and displays as "Look At" only status) **OR** the Authorization Date for future-dated authorizations.